

End User Portal Guide



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1. Overview

This guide introduces you to the many actions you will be able to perform as an end user of your organization's SIP Trunking service, including the following features:

- Managing your personal 9-1-1 Address
- Remote Call Forwarding (an optional SIP Trunking feature)

2. Accessing the portal

2.1. Initial access

To access the portal (<u>siptrunking.bell.ca</u>), you need a phone number and password, which would have been provided to you by your company administrator. Depending on our organization's needs, you may have been assigned one or more of the following SIP Trunking features:

| Service options | Description |
|-------------------------------------|--|
| Personal 9-1-1 | The ability to manage your mobile VoIP 9-1-1 addresses based on your current location. |
| SIP Trunking Remote Call Forwarding | The ability to configure the optional Remote Call Forwarding feature. |

Below is an image indicating the login page to access the SIP Trunking portal as an end user.

| Telephone number | Bell SIP Trunking portal Welcome to the Bell SIP Trunking | |
|-----------------------------|---|--|
| Password | portal Please enter your telephone number and pessword to proceed | |
| Login Forgot your password? | | |
| | | |
| | | |

3. Personal 9-1-1 address setup

3.1. Personal 9-1-1 overview

SIP Trunking includes a web portal, which you may use to input and update your current work location. Emergency services cannot always automatically track the location of a 9-1-1 call made over the SIP Trunking service. If the 9-1-1 caller cannot identify their location, help will be dispatched to the current address listed in the portal. If the caller does not provide the correct address and location information, emergency services may be dispatched to the wrong address. In such cases, Bell and its suppliers are not liable for all claims or actions arising out of any such misrouted 9-1-1 calls.

3.2. Adding personal 9-1-1 addresses

Initially, there is no default address associated to your phone number. Calls to 9-1-1 can still be completed; however, emergency services will not be able to access any address information without the caller's assistance. To add the first an address, select the **Add an address** button. Once you add the first address, it is automatically selected and saved.

| Sell SP Trunking | Ŀ @ 1 |
|---|------------------|
| 47 418-0003 | |
| Personal 9-1-1 Personal values Personal 9-1-1 Personal values Personal 9-1-1 Personal values Personal 9-1-1 location is not set op Personal 9-1-1 Person | |
| | |
| Bel Canada. 2022. Já rights meanved. | Legal Privacy Te |

To add a new 9-1-1 address, you must enter mandatory details such as the province, municipality, civic number and street name. You can also add optional information, including the street suffix, street direction, apartment, longitude and latitude, using the form shown below. Click **Add new address** from the drop-down or the **Add an address** button.

| Add a 9-1-1 address | × |
|--|--|
| | |
| | |
| Emergency services cannot always automat caller cannot speak, help will be dispatched to keep this address up to date. | lically track the location of the 9-1-1 call made over this service. If the to the address listed below. It's important for anyone using this service |
| * Province | * Municipality |
| • | |
| * Civic number: * Street name | Street suffix |
| Direction | Appartment |
| | |
| Longitude | Latitude |
| | |
| Save Cancel | |

When selecting the Address drop-down, previously entered addresses are listed and can be selected. An additional address option, Outside of Canada, is automatically included in the drop-down and should be selected if you are currently using your phone number outside of Canada.

| < Back to dashboard | User profile |
|---|-----------------|
| test123@gmail.com 647 418-0001 | |
| User details | |
| Hanage password | |
| 9-1-1 addresses list | |
| | |
| | |
| | |
| | |
| © Bell Canada, 2022. All rights reserved. | Legal Privacy 1 |

The following operations are available:

- Select any saved address: change current location to any of your saved address (e.g., work, home)
- Add new address: create new address by clicking the link and filling the form details
- 9-1-1 addresses list: manage the list of your previously created 9-1-1 addresses

3.3. User profile

The user profile screen contains multiple collapsible sections, including your user details, a section to manage passwords and your 9-1-1 addresses list. It may be necessary to collapse or scroll sections to access subsequent ones.

| < Back to dashbeard | User profile | |
|---|--------------|-------------------|
| test123@ymail.com 647 418-0001 | | |
| User details | | |
| ① Manage password | | |
| 9-1-1 addresses list | | |
| | | |
| | | |
| | | |
| | | |
| 0 Bell Canada, 2022. All rights reserved. | | Legal Privacy Tem |

3.3.1. User details

Provides access to view and edit your current information.

To edit user details, select the pencil icon next to the Information heading. Once changes have been made, you can click on **Save** to save the changes or **Cancel** to keep the existing information.

| User details | | | |
|----------------------------------|--|--|--------------------------|
| - and mantain your profile and | mation in the Editional Information section allows your making phone, pages, and other atlamation to be visible to other company members in the | group phase test | |
| of this service includes the ser | Instancing But you shall only use the ability is also the name display on outgoing softs incoasiely reflect either the name Of the party mating the is in the number display on outgoing calls to accurately infect other number Of the party mating the indexend call, or a number associated to the tow | adisonal call or the name Of the busin | nana Bort Furtherman |
| | It the number depay on oxyoing case to accessing which error interest of the party making the indexemption, if a number associate to the con- C decision. Canadian tencem service provides, Bell, will be all informed and oxforced voice calls that have IDs that do not conform to the from A | | |
| | | | |
| formations / | | | |
| Uner ID | 647410000 | Lepin ID | 16474100000g spt bell ca |
| Last name | 5×8 | First same | Justin |
| Calling line ID last name | Som | Calling line ID first name | Justin |
| Department | | | |
| Timesone | Americalitational | | |
| Language | Explan | | |
| 1.6e | | | |
| Pager | | Mobile | |
| Erral | pode smille (<u>Spinal</u> zowe | | |
| Location | | | |
| Address | | | |
| | | | |
| City | Toronto | Province | |
| Pastel code | | Country | |

3.3.2. Manage passwords

Provides access to change your password.

To set a new password, select the pencil icon next to the Manage Password heading. To review password requirements, select the info icon next to the New password field. Information entered in the New password and Confirm new password fields must be identical and meet the password rules, and the old password must match the current password.

Note: The password rules configured for your organization may be different than the ones shown below.

| his page allows you to reset your password. | | |
|---|---|----------|
| fter a set number of unsuccessful login attempts. | you will be blocked from logging in and your administrator will need to reset your pa | assword. |
| | | |
| anage Password / | | |
| * Old password | The password must be at least 8 characters and not more | |
| * New password | than 60 characters Cannot contain your login ID | |
| new password | Must include at least 1 uppercase letter Must include at least 1 invercase letter Must include at least 1 inverteer | |
| * Confirm new password | Cannot contain your previous password Cannot contain the reverse of your previous password | |
| | | |

If your password has expired or has been reset by your company administrator, you will see this screen before you are allowed to go to the main dashboard. Therefore, you need to set new password by following your organization's password requirements.

| < Deck to tog in | | Password expiration | |
|---|---|---------------------|----------------|
| 647 418-0001 | | | |
| Password expiration The present his spirat an years report Also a set random of anazoreald logit atompt | te name it builters acclassing. Die portet yww.will.be blocked burn-legging in and your adhesistenzene muce reset. | ar passori | |
| * Ott password * Ott password * New password * Confirm new password (*em) | • | | |
| | | | |
| B Bal Catalo, 2017 Al 4(69) reserved | | | last Peny Them |

3.3.3. 9-1-1 Addresses list

Provides access to manage your list of 9-1-1 addresses.

In the event of an emergency, the address identified as "current" can be identified by emergency services. We recommend that you update the address regularly based on your current location to ensure an accurate response.

Addresses can be modified using the pencil icon and can be deleted using the trash can icon. The current address cannot be deleted. New addresses can be added by selecting **Add new address**.

| su can manage your address list here | |
|--|--|
| so can immage you access an new. mergency services cannot always track the location of the call made over this service. If the caller cannot speak, help will be dispetched to this | s address. It's important to keep this address up to date. |
| | |
| + Add new address | |
| | Actions |
| Address Address S66 Eign St, Canoda, Ontario | Action |

To change the current address, return to the main dashboard and select the address from the drop-down in the Personal 9-1-1 section. The addition and selection of the current 9-1-1 address can be performed here.

4. Remote Call Forwarding

4.1. Overview

The optional Remote Call Forwarding feature allows you to have all incoming calls automatically forwarded to a specified phone number. You can choose to forward all your calls immediately or on a set schedule. You can also set up out of service call forwarding in the event your phone or company's phone system is offline.

4.2. User requirements

If you do not have access to this feature in the portal, please reach out to your company administrator.

4.3. Call Forward: All calls

The Call Forward: All calls option is available on the main dashboard screen after successfully logging into the SIP Trunking portal.

| 7 418-0000 | |
|--|---|
| <u>ق</u> | ¢. C |
| Personal 9-1-1 Imergency services cannot always track the location of the call made over this service. If the call armot speak, help will be dispetched to this address it's important to keep this address up to dete | Cell Forward: All cells Automatically forward your cells to a different phone number Forward to Forward to |
| Address | 654 675-6436 - Phone 1 . |
| 555 Elgin St. Canada, Ontario | Pay org service wher calls are forwarded |
| 3 | • & |
| Call forward: Scheduled calls istematically forward your calls to a different phone number at scheduled times. | Call forward: Out of service Automatedly forward your calls to a different phone number when your phone is unreachable or out of service. |
| crward to | . Forward to |
| 654 675-6436 - Phone 1 | - 647 565-4785 - Phone 1 - |
| Pay ng sender wan sati as foreided | |
| Credule Mon to Fri - 6 00 PM to 6.25 PM | / |
| | |
| | |

The components of the Call Forward: All Calls screen include:

- The Call forward all calls switch indicating whether the feature is active or not
- The Phone number drop-down which allows the addition and selection of a phone number
- The Play ring reminder when calls are forwarded checkbox determines whether the source phone set will briefly ring when a call is forwarded

On selecting the Phone number drop-down, your previously entered phone numbers are listed and can be selected.

To add new entries, select **Add new phone number** from the Phone number drop-down and enter the necessary information to complete the entry.

To modify or remove your existing entries, select **Go to phone numbers list** from the Phone number dropdown. This will bring you to the expandable Phone numbers list of the user profile. See section 4.6 for details.

There is no need to save changes on the dashboard component, all changes are applied immediately.

4.4. Call Forward: Scheduled calls

The **Call Forward**: Scheduled calls option is available on the main dashboard screen after successfully logging into the SIP Trunking portal.

| ell S ^p Trunking | G @ |
|---|---|
| 47 418-0000 | |
| Personal 9-1-1 Emergency survives cannot always tract the location of the call made over this service. If the caller | Call forward: All calls Automatically forward your calls to a different phone number |
| cannot speak, help will be dispatched to this address it's important to keep this address up to date. Address | Forward to 654 675-6436 - Phone 1 * |
| 555 Elgin SL, Canada, Ontario - | Device strands in the second sec |
| 0 | & |
| Call forward: Scheduled calls Automatically forward your calls to a different phone number at scheduled times. | Call forward: Out of service Automotically forward your calls to a different phone number when your phone is unreachable or out of service. |
| Forward to | Forward to |
| dealers and and a second | 647 565-4785 - Phone 1 - |
| They may revender when some to wanted | |
| Schedule Mon to Fri - 6 00 PM to 6 25 PM | |
| | |
| | |

The components of the Call Forward: Scheduled calls screen include:

- The Scheduled service switch indicating whether the feature is enabled or not
- The Phone number drop-down which allows the addition and selection of a phone number
- The Play ring reminder when calls are forwarded checkbox determines whether the source phone set will briefly ring when a call is forwarded

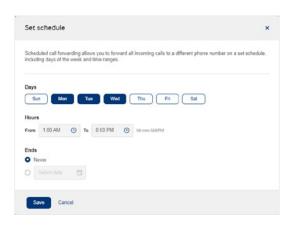
On selecting the Phone number drop-down, your previously entered phone numbers are listed and can be selected.

To add new entries, select **Add new phone number** from the Phone number drop-down and enter the necessary information to complete the entry.

To modify or remove your existing entries, select **Go to phone numbers** list from the Phone number dropdown. This will bring you to the expandable Phone numbers list of the user profile. See section 4.6 for details.

For setting up the schedule details, you need to click the pencil icon from the drop-down tab of the Call

Forward: Scheduled calls screen, which will open the Set schedule form as shown below:



- The Days selection indicating which days of the week the feature is active
- The Hours selection indicating which hours of the day the feature is active
- The Ends selection indicating when the schedule should no longer be active, either ongoing ("Never"), end on a selected date or after a set number of occurrences

There is no need to save changes on the dashboard component, all changes are applied immediately.

4.5. Call Forward: Out of service

The **Call Forward**: **Out of service** option is available on the main dashboard screen after successfully logging in to the SIP Trunking portal.

| <u>ق</u> | ¢ |
|---|--|
| Personal 9-1-1 Intergency services cannot always track the location of the call made over this service. If the caller cannot speak, help will be dispatched to this address it's important to keep this address up to date. | Call forward: All calls Automatically forward your calls to a different phone number |
| Address | Forward to |
| 555 Elgin St. Canada. Ontario * | 654 675-6436 - Phone 1 |
| | Paying semideruter sels are forwarded |
| 0 | & |
| Call forward: Scheduled calls lutomatically ferward your calls to a different phone number at scheduled times. | Call forward: Out of service Automatically forward your calls to a different phone number when your phone is unreachable or out of service |
| forward to | |
| 654 675-6436 - Phone 1 * | Forward to 647 665-4785 - Phone 1 |
| Playing remove when cals are forwarded | 647 960-4765 / Phone 1 |
| Schedule | |
| Mon to Fri - 6 00 PM to 6:25 PM | |
| | |

The components of the Call Forward: Out of service screen include:

- The Out of service call forwarding switch indicating whether the feature is active or not
- The Phone number drop-down which allows the addition and selection of a phone number

On selecting the Phone number drop-down, your previously entered phone numbers are listed and can be selected.

To add new entries, select **Add new phone number** from the Phone number drop-down and enter the necessary information to complete the entry.

To modify or remove your existing entries from the drop-down, select **Go to phone numbers list** from the Phone number drop-down. This will bring you to the expandable Phone numbers list of the user profile. See section 4.6 for details.

There is no need to save changes on the dashboard component, all changes are applied immediately.

4.6. User profile – Phone numbers list

The Phone numbers list can be accessed in one of two ways:

- Select **Go to phone numbers list** from the Phone number drop-down from any of the Call forward: All Calls, Call forward: Scheduled calls or Call forward: Out of service dashboard options
- Select the User Profile icon at the top right of the screen, collapse the User details section, then expand the Phone numbers list section.

Phone numbers can be modified using the pencil icon and can be deleted using the trash can icon. New phone numbers can be added to the list by selecting **Add new phone number**.

To select an existing or new phone number, simply return to the dashboard using the Back to dashboard link and make changes to the Call forward: All calls, Call forward: Scheduled calls or Call forward: Out of service component as desired.

Note: You cannot delete phone numbers that are currently in use on any of the Call Forward options. Therefore, you will see a disabled delete button in those number entries.

| | | User profile | |
|---|--|--------------|--|
| atinsmith1@gmail.com 47 418-0000 | | | |
| User details | | | |
| Manage password | 1 | | |
| 9-1-1 addresses lis | t. | | |
| | | | |
| You can manage the list of phone nu items that are currently assigned to | t inthers available to call forward services below. call forward services cannot be removed. | | |
| You can manage the list of phone nu | mbers available to call forward services below. | Actions | |
| You can manage the list of phone nu literne that are currently assigned to o | mbers available to call forward services below. call forward services cannot be removed | Actions | |
| You can manage the list of phone nu literes that are currently assigned to Add new phone number Phone number | inters available to call forward services below. call forward services cannot be removed. | | |
| You can manage the list of phone nu terms that are currently assigned to r + Add new phone number Phone number 6475654705 | Inters available to call forward services below. call forward services cannot be removed Name Phone 1 | × = | |

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5. Support

For additional support, please contact your SIP Trunking company administrator.